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(OF COUNSEL)

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JACK WEPRIN (1930-1996)
BENJAMIN FINKEL (1905-1986)

* ALSO MEMBER OF NEW JERSEY BAR
* ALSO MEMBER OF TEXAS BAR
* ALSO MEMBER OF MASSACHUSETTS BAR
* ALSO ADMITTED IN CALIFORNIA
* MEMBER OF FLORIDA & DC & NY

January 7, 2016

Via ECF Filing

Hon. Robert Grossman
United States Bankruptcy Court
290 Federal Plaza
Central Islip, NY 11722

Re: Manhattan Tower 335, Inc.
Case No. 15-74693 (REG)

Dear Judge Grossman:

In furtherance of Your Honor's directive at the status conference yesterday, I immediately contacted counsel for Bo Jin Zhu, Jeffrey Sharkey, Esq., who provided a letter authorizing Cathay Bank to provide copies of the September, October and November 2015 bank statements to Mr. Ziss on behalf of the Debtor.

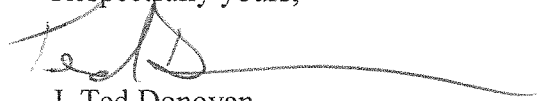
We received the missing statements, copies of which are enclosed herewith. The October 2015 statement shows that two checks were cashed on October 1, 2015. The first check, in the amount of \$300,000, was paid to Jin Hong, who is listed in the Debtor's schedules as an investor with a disputed and unliquidated claim. The second check was paid to J&H Equity Group, Inc., the management company for the Debtor, which Mr. Sharkey has advised is controlled by Mr. Zhu.

GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP

ATTORNEYS AT LAW

Both of these transactions appear on their face to be voidable preferences. We are continuing our investigation and have arranged to meet with Mr. Zhu and Mr. Sharkey tomorrow. Once we have all of the information, we will commence adversary proceedings with the Court, as appropriate.

Respectfully yours,

A handwritten signature in dark ink, appearing to read 'J. Ted Donovan', with a long horizontal flourish extending to the right.

J. Ted Donovan

Enclosures

Cc: Alfred M. Dimino, Esq. (via e-mail and ECF)
Aaron Cahn, Esq. (via e-mail and ECF)
Jeffrey Sharkey, Esq.

**CATHAY BANK**1-800-9CATHAY (922-8429)
www.Cathaybank.com

9650 Flair Drive, El Monte, CA 91731

RETURN SERVICE REQUESTED

00006339-0012677-0001-0001-TIMR8006170930153906

MANHATTAN 335 TOWER INC
86-26 QUEENS BLVD
ELMHURST NY 11373-4428Last statement: August 31, 2015
This statement: September 30, 2015
Total days in statement period: 30Page 1
0685940181
(0)Direct inquiries to:
800-922-8429Cathay Bank
16-18 E Broadway
New York NY 10002

CATHAY BUSINESS ONLINE BANKING. FLEXIBLE AND CUSTOMIZED TO MEET YOUR NEEDS. FROM YOUR DESK: MANAGE FINANCES, PAY BILLS, SEND WIRES, AND MORE! CONTACT YOUR ACCOUNT OFFICER FOR MORE INFORMATION TODAY!

Business Checking

Account number	0181	Beginning balance	\$1,112,339.12
Low balance	\$1,112,339.12	Total additions	.00
Average balance	\$1,112,339.12	Total subtractions	.00
Avg collected balance	\$1,112,339	Ending balance	\$1,112,339.12

**** No activity this statement period ******OVERDRAFT/RETURN ITEM FEES**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

*Thank you for banking with Cathay Bank*

**CATHAY BANK**

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9650 Flair Drive, El Monte, CA 91731

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00001344-0008059-0001-0003-TIMR8006171101155493

MANHATTAN 335 TOWER INC
86-26 QUEENS BLVD
ELMHURST NY 11373-4428

Last statement: September 30, 2015

This statement: October 31, 2015

Total days in statement period: 31

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(2)

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New York NY 10002

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TODAY!

Business Checking

Account number	0181	Beginning balance	\$1,112,339.12
Enclosures	2	Total additions	.00
Low balance	\$12,339.12	Total subtractions	1,100,000.00
Average balance	\$192,984.28	Ending balance	\$12,339.12
Avg collected balance	\$192,984		

CHECKS

Number	Date	Amount	Number	Date	Amount
1009	10-01	300,000.00	1010	10-08	800,000.00

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
09-30	1,112,339.12	10-01	812,339.12	10-08	12,339.12



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MANHATTAN 335 TOWER INC
October 31, 2015Page 2
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OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

00001344-0008061-0002-0003-TIMR8006171101155493(00001344)-000008063

*Thank you for banking with Cathay Bank*

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 Account: 0181
 Date 10/31/15

MANHATTAN 335 TOWER INC
 86-35 QUEENS BLVD
 ELMHURST, NY 11373-4428

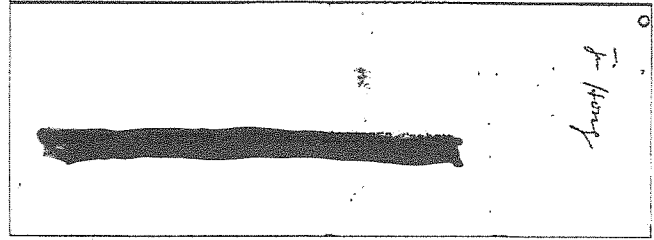
DATE Oct 1, 2015 1099-280

PAY TO THE ORDER OF Jin Hong \$ 300,000.00

Three hundred thousand & no/100

FOR [Signature]

10/01/2015 1009 \$300,000.00



MANHATTAN 335 TOWER INC
 86-35 QUEENS BLVD
 ELMHURST, NY 11373-4428

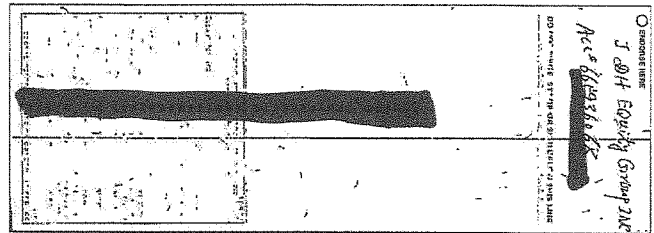
DATE 10/8/15 1010-280

PAY TO THE ORDER OF JKH Equity Group Inc \$ 800,000.00

Eight hundred thousands

FOR [Signature]

10/08/2015 1010 \$800,000.00



00001344-0008063-0003-0003-TIMR8006171101155493(00001344)-000008065



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9650 Flair Drive, El Monte, CA 91731

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MANHATTAN 335 TOWER INC
86-26 QUEENS BLVD
ELMHURST NY 11373-4428

Last statement: October 31, 2015
This statement: November 30, 2015
Total days in statement period: 30

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(0)

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Account number	0181	Beginning balance	\$12,339.12
Low balance	\$12,339.12	Total additions	.00
Average balance	\$12,339.12	Total subtractions	.00
Avg collected balance	\$12,339	Ending balance	\$12,339.12

**** No activity this statement period ******OVERDRAFT/RETURN ITEM FEES**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

Thank you for banking with Cathay Bank